

MONEY AND PROPERTY

Cash. _____
 Checking Account _____
 Savings Account _____
 Investments _____
 Subtotal _____
 Home _____
 Other Properties _____
 Personal Possessions _____
 Car(s)/Vehicles. _____
 Subtotal _____
 Grand Total _____

MONEY OWED TO YOU

Loans _____

MONEY OWED TO OTHERS

Bills _____
 Loans _____
 Mortgage _____
 Total Debt _____

MONEY RECEIVED DURING THE MONTH

Paycheck(s): Gross _____ Net _____
 Retirement Benefit. _____
 Income from Investments. _____
 Other Income. _____
 Subtotal _____
 Sales of properties _____
 Gifts _____
 Total Money Received _____

MONEY SPENT DURING THE MONTH

Mortgage or rent _____
 Utilities _____
 Maintenance. _____
 Telephone. _____
 Food. _____
 Loan payments. _____
 Clothes. _____
 Car and Travel _____
 Medical _____
 Personal care _____
 Entertainment. _____
 Education. _____
 Gifts. _____
 Insurance _____
 Taxes _____
 Vacation. _____
 Other _____

 Subtotal _____
 Unaccounted for _____
 Total Expenses _____

For more information, or to contact Fred Brown:
 3812 SE Malden Street, Portland, Oregon 97202
 TEL: 503.771.7650 FAX: 503.771.7809
 E-MAIL: fredbrown@moneyandspirit.com
 WEB: www.moneyandspirit.com